

AKASH MAHANT

Jersey City, NJ | +1 (551) 344-5273 | akash.r.mahant@gmail.com | [LinkedIn](#) | [Website](#)

Detail-oriented finance & accounting professional with an MS in Finance and hands-on experience in accounts payable, grant billing, and financial reporting. Seeking to leverage expertise in a collaborative environment. CFA Level I candidate.

EXPERIENCE

Volunteers of America-Greater New York | Staff Accountant | January 2025 – Present

- Manage grant billing operations, preparing and submitting claims totaling \$45K-\$100K quarterly while ensuring 100% compliance with funder requirements and regulatory deadlines
- Developed and implemented a Microsoft Power Automate workflow to automatically route 176+ scanned invoices monthly, eliminating manual file handling and reducing processing time
- Execute daily invoice and purchase order processing in Microsoft Business Central with 99%+ accuracy, implementing rigorous quality controls and collaborating across departments to ensure timely payment cycles and vendor satisfaction
- Proactively managed shared mailboxes to resolve vendor payment discrepancies, reducing outstanding issues by 30% and strengthening vendor relationships

Accenture | Senior Process Associate | August 2019 – July 2022

- Drove operational excellence by automating repetitive financial processes with custom Excel macros, improving efficiency by 90% and generating \$1,100 in quarterly cost savings
- Achieved 124% productivity rate while maintaining 100% accuracy across 500+ weekly invoice processing operations, consistently exceeding performance targets
- Led training and development initiatives for 7+ new team members, establishing standardized onboarding procedures and strengthening operational resilience, and improving team performance
- Enhanced compliance framework by auditing and updating Standard Operating Procedures (SOPs), ensuring alignment with evolving financial controls and client requirements

Money Honey Financial Services | Financial Advisor | July 2018 – November 2018

- Achieved 100% client retention rate by developing customized investment strategies and maintaining strong client relationships across a portfolio of 200+ clients
- Delivered an 8% ROI on a \$750K diversified portfolio through strategic asset allocation and comprehensive risk assessment across equity, fixed income, and alternative instruments
- Provided expert guidance on mutual funds, fixed deposits, and debentures, driving portfolio growth and exceeding client satisfaction benchmarks

EDUCATION

Stevens Institute of Technology, School of Business

Master of Science, Finance | GPA: 3.86/4.00 | September 2022 – May 2024

Relevant Coursework: Financial Statement Analysis, Corporate Finance, Investment Management, Portfolio Construction, Trading Analytics, Data Visualization Application, Quantitative Hedge Fund Strategies, and Econometrics.

SKILLS

Technical Skills: Accounts Payable, Financial Reporting & Analysis, Purchase Order Management, Grant Billing & Compliance, ERP Tools (Microsoft Business Central, Oracle Cloud, Infor Lawson), Advanced Excel (Macros, Pivot Tables, VLOOKUP)

Professional Skills: GAAP Knowledge, Regulatory Compliance, Audit Support, Vendor Management, Account Reconciliation, Budget Analysis, Process Improvement & Automation, Internal Controls, Cross-Functional Collaboration, Problem Solving & Attention to Detail, Time Management, Team Training & Mentorship

ACHIEVEMENTS & CERTIFICATIONS

- **Accenture Star of Business Award (December 2020 & March 2022)** – Recognized twice for exceptional performance, ownership, and delivery excellence
- **Money Honey Financial Services Excellence Award (October 2018)** – Achieved recognition in Equity, Fixed Income, SIP Volume & New Investor categories
- **Bloomberg Market Concepts Certification (December 2022)** – Bloomberg for Education
- **Fundamentals of Consulting Certification (December 2022)** – Harvard Business Publishing Education

ACADEMIC PROJECTS

Stevens Institute of Technology

Investment Decision-Making Analysis Project with Tableau | September 2023 – December 2023

- Analyzed technical and fundamental indicators, offering actionable insights for informed decision-making based on Apple, S&P 500, and NASDAQ close prices.

Discounted Cash Flows Analysis for Apple | September 2023 – December 2023

- Conducted DCF analysis on Apple stock using Bloomberg Terminal, showcasing proficiency in financial analysis and forecasting 6% annual revenue growth.
- Identified undervaluation through analysis, highlighting a potential 7% upside.

Reversal Trading Strategy | September 2023 – December 2023

- Developed and back-tested a quarterly reversal strategy selecting 50 stocks from the S&P 500 over 5 years, achieving a cumulative return of 16.67%, showcasing strong analytical and quantitative skills.